

The Accounts list is the landing screen in Business Mobile. All accounts that show in Business Banking web show here, *based on user entitlements*.

1. Each account shows in an “Account Card”. The account name shows as the nickname if one is assigned in Business Banking web, along with the masked account number. Your financial institution decides if the current balance or available balance displays as the predominant balance.
2. For businesses with more than one Tax ID, note the Tax ID dropdown option. Select to see the list of Tax ID Names and jump to a different one.
  - OneView allows only the Primary Admin at the business to see their personal accounts here. If enabled by your financial institution, the Tax ID list shows a “Personal Accounts” option.
3. Select any Account Card to view transaction history. 7 Days of transactions are loaded initially. Scroll down to see 30 days, and keep scrolling to see the next 30, and so on up to 180 days (history is controlled by your financial institution and may vary). To locate a specific transaction, utilize the Search box.

